



## 2012-2013 Dependent Student Verification Worksheet



Effective with the 2012-2013 academic year, we can no longer accept a copy of your tax return. All students and parents who complete the FAFSA for Westmont financial aid and who file a tax return for 2011 must also submit a copy of the **IRS Tax Return Transcript** for the 2011 year tax return. Tax return transcripts can be requested online at <http://www.irs.gov/individuals/article/0,,id=232168,00.html>. When prompted, be sure to choose a **Tax Return Transcript**.

### STUDENT INFORMATION

Last Name	First Name	M.I.	Westmont ID Number or Last 4 digits of Social Security Number
Address			Birthdate
City	State	Zip Code	Student's Permanent Telephone
E-mail Address			Student's Cell Phone

### FAMILY INFORMATION

List the people in your *parent(s)' household*, including:

- **yourself** and **your custodial parent(s)** (including stepparent) even if you don't live with your parents, and
- **your parents' other children**, even if they don't live with your parents, if:
  - your parents will provide more than half of their support from July 1, 2012 through June 30, 2013, **or**
  - the children would be required to provide parental information when applying for federal student aid, and
- **other people only** if they now live with your parents **and** your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2012 through June 30, 2013.

Write the name of the college for any household member, **excluding your parents**, who will be attending college at least half time between July 1, 2012 and June 30, 2013, and will be enrolled in a degree or certificate program.

Full Name	Age As of Dec. 31, 2012	Relationship to this student	College/Degree Program (If at least half-time 2012-2013)
1.		Self	Westmont College
2.			
3.			
4.			
5.			
6.			
7.			

## FOOD STAMP BENEFITS - CALENDAR YEAR 2011

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Did the student's parent(s) receive food stamps during the calendar year 2011?

Yes - Attach documentation showing that they qualified for the benefit during the calendar year 2011.

No - Continue to tax information

## STUDENT TAX INFORMATION

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Check here if you will not file and are not required to file a 2011 U.S. Income Tax Return

**If you do not file, please list the sources and amounts for any income you received in 2011.**

SOURCES	2011 INCOME

Check here if you are attaching a copy of your Tax Return Transcript

Check here if an IRS Tax Return Transcript will be submitted to the school by \_\_\_\_\_ (date)

Tax return transcripts can be requested online at <http://www.irs.gov/individuals/article/0,,id=232168,00.html>. When prompted, be sure to choose a **Tax Return Transcript**.

## PARENT TAX INFORMATION

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Check here if your parent(s) will not file and is/are not required to file a 2011 U.S. Income Tax Return

**If your parents do not file, please list the sources and amounts for any income they received in 2011.**

SOURCES	2011 INCOME

Check here if you are attaching a copy of your parents' Tax Return Transcript

Check here if an IRS Tax Return Transcript will be submitted to the school by \_\_\_\_\_ (date)

Tax return transcripts can be requested online at <http://www.irs.gov/individuals/article/0,,id=232168,00.html>. When prompted, be sure to choose a **Tax Return Transcript**.

## UNTAXED INCOME

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Report *untaxed* income received by you and your parent(s) in the boxes below. Read each line and provide annual amounts from 2011. **Enter \$0 for each line that does not apply to you or your parent(s).** This worksheet may be returned to you if fields are left blank.

Report annual amounts from 2011. Enter \$0 if not applicable.	Student	Parent(s)
Payments to tax-deferred pension and savings plans	\$	\$
Worker's Compensation and/or Disability	\$	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value benefits) Do <b>not</b> include the value of on-base military housing or the value of basic military allowance for housing.	\$	\$
Child support <u>received</u> (Do not include foster care or adoption payments)	\$	\$

## ADDITIONAL FINANCIAL INFORMATION

Read each line and provide annual amounts from 2011. Enter \$0 for each line that does not apply to you or your parents.

Report annual amounts from 2011. Enter \$0 if not applicable.	Student	Parent(s)
Taxable financial aid, including earnings from need-based employment programs, such as Federal Work-Study.	\$	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.	\$	\$

## CHILD SUPPORT PAID - CALENDAR YEAR 2011

Report any child support paid by the student's parent(s) during the calendar year 2011 because of a divorce or separation. (Do not include support paid for children listed on page 1 of this form.) If this does not apply, enter "N/A."

Name of individual paying child support	Amount Paid	Child support recipient	Name of child for whom support was paid

## ASSET INFORMATION

Report the value of your assets, as of the date you filed the FAFSA

Report the value of the items below as of the date you filed the FAFSA (indicate -0- (zero) where appropriate; do not leave any item blank)	Student	Parent(s)
What is your current balance of cash, savings and checking accounts?	\$	\$
What is the net worth of your investments, including real estate? Do not include your primary residence	\$	\$
What is the net worth of your current business and/or investment farms? Do not include a farm that you live on and operate	\$	\$

## SIGNATURE

By signing this worksheet, we certify that all the information is complete and correct:

\_\_\_\_\_  
Student

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent

\_\_\_\_\_  
Date

Submit this completed form to:

Westmont College  
Office of Financial Aid  
955 La Paz Road  
Santa Barbara, CA 93108  
Fax: 805-565-7157  
Email: [finaid@westmont.edu](mailto:finaid@westmont.edu)