



## 2012-2013 Independent Student Verification Worksheet



Effective with the 2012-2013 academic year, we can no longer accept a copy of your tax return. All students who complete the FAFSA for Westmont financial aid and who file a tax return for 2011 must also submit a copy of the **IRS Tax Return Transcript** for the 2011 year tax return. Tax return transcripts can be requested online at <http://www.irs.gov/individuals/article/0,,id=232168,00.html>. When prompted, be sure to choose a **Tax Return Transcript**.

### STUDENT INFORMATION

Last Name	First Name	M.I.	Westmont ID Number or Last 4 digits of Social Security Number
Address			Birthdate
City	State	Zip Code	Permanent Telephone
E-mail Address			Cell Phone

### FAMILY INFORMATION

List the people in your *household*, including:

- **yourself** and **your spouse if you have one**, and
- **your children**, if you will provide more than half of their support from July 1, 2012 through June 30, 2013, even if they do not live with you, and
- **other people only** if they now live with you **and** you provide more than half of their support and will continue to provide more than half of their support from July 1, 2012 through June 30, 2013.

Write the name of the college for any household member who will be attending college at least half time between July 1, 2012 and June 30, 2013, and will be enrolled in a degree or certificate program.

Full Name	Age As of Dec. 31, 2012	Relationship to this student	College/Degree Program (If at least half-time 2012-2013)
1.		<b>Self</b>	<b>Westmont College</b>
2.			
3.			
4.			
5.			
6.			

## FOOD STAMP BENEFITS - CALENDAR YEAR 2011

---

Did you receive food stamps during the calendar year 2011?

Yes - Attach documentation showing that you qualified for the benefit during the calendar year 2011.

No - Continue to tax information

## STUDENT TAX INFORMATION

---

Check here if you will not file and are not required to file a 2011 U.S. Income Tax Return

**If you do not file, please list the sources and amounts for any income you received in 2011.**

SOURCES	2011 INCOME

Check here if you are attaching a copy of your Tax Return Transcript

Check here if an IRS Tax Return Transcript will be submitted to the school by \_\_\_\_\_ (date)

Tax return transcripts can be requested online at <http://www.irs.gov/individuals/article/0,,id=232168,00.html>. When prompted, be sure to choose a **Tax Return Transcript**.

## SPOUSE'S TAX INFORMATION (IF STUDENT IS MARRIED)

---

Check here if your spouse will not file and is not required to file a 2011 U.S. Income Tax Return

**If your spouse did not file, please list the sources and amounts for any income he/she received in 2011.**

SOURCES	2011 INCOME

Check here if you are attaching a copy of your spouse's Tax Return Transcript

Check here if an IRS Tax Return Transcript will be submitted to the school by \_\_\_\_\_ (date)

Tax return transcripts can be requested online at <http://www.irs.gov/individuals/article/0,,id=232168,00.html>. When prompted, be sure to choose a **Tax Return Transcript**.

## UNTAXED INCOME

---

Report *untaxed* income received by you and your spouse in the boxes below. Read each line and provide annual amounts from 2011. **Enter \$0 for each line that does not apply to you or your spouse.** This worksheet may be returned to you if fields are left blank.

Report annual amounts from 2011. Enter \$0 if not applicable.	Student	Spouse
Payments to tax-deferred pension and savings plans	\$	\$
Worker's Compensation and/or Disability	\$	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value benefits) Do <b>not</b> include the value of on-base military housing or the value of basic military allowance for housing.	\$	\$
Child support <u>received</u> (Do not include foster care or adoption payments)	\$	\$

## ADDITIONAL FINANCIAL INFORMATION

Read each line and provide annual amounts from 2011. Enter \$0 for each line that does not apply to you or your spouse.

Report annual amounts from 2011. Enter \$0 if not applicable.	Student	Spouse
Taxable financial aid, including earnings from need-based employment programs, such as Federal Work-Study.	\$	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.	\$	\$

## CHILD SUPPORT PAID - CALENDAR YEAR 2011

Report any child support paid during the calendar year 2011 because of a divorce or separation. (Do not include support paid for children listed on page 1 of this form.) If this does not apply, enter "N/A."

Name of individual paying child support	Amount Paid	Child support recipient	Name of child for whom support was paid

## ASSET INFORMATION

Report the value of your assets, as of the date you filed the FAFSA

Report the value of the items below as of the date you filed the FAFSA (indicate -0- (zero) where appropriate; do not leave any item blank)	Student	Spouse
What is your current balance of cash, savings and checking accounts?	\$	\$
What is the net worth of your investments, including real estate? Do not include your primary residence	\$	\$
What is the net worth of your current business and/or investment farms? Do not include a farm that you live on and operate	\$	\$

## SIGNATURE

By signing this worksheet, I / (we) certify that all the information is complete and correct:

\_\_\_\_\_  
Student

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse

\_\_\_\_\_  
Date

Submit this completed form to:

Westmont College  
Office of Financial Aid  
955 La Paz Road  
Santa Barbara, CA 93108  
Fax: 805-565-7157  
Email: [finaid@westmont.edu](mailto:finaid@westmont.edu)