



**UNTAXED INCOME WORKSHEETS – JANUARY TO DECEMBER 2007**

**\*\*\*\*\*IF THE ANSWER IS ZERO OR THE QUESTION DOES NOT APPLY, ENTER 0\*\*\*\*\***

Student/Spouse _____	<b>WORKSHEET A</b>	Parent(s) _____
\$	Earned income credit from IRS Form 1040-line 66a; 1040A-line 41a; 1040EZ-line 8a	\$
\$	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include Food Stamps or subsidized housing.	\$
\$	Social Security benefits received, for all household members as reported in question 90 (or 66 for your parents), that were not taxed (such as SSI)	\$
\$	<u>TOTAL</u> (amount entered on line 40 of FAFSA) <span style="float:right"><u>TOTAL</u></span> (amount entered on line 84 of FAFSA)	\$

Student/Spouse _____	<b>WORKSHEET B</b>	Parent(s) _____
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17	\$
\$	Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$
\$	A. <u>Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18</u>	\$
\$	Untaxed portions of IRS distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136-line 20-nonfarmers only	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensations (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79). <b>Don't include</b> student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans	\$
\$	Money <b>received</b> , or paid on your behalf (e.g. bills), not reported elsewhere on this form	\$ XXXXXXXX
\$	<u>TOTAL</u> (amount entered on line 41 of FAFSA) <span style="float:right"><u>TOTAL</u></span> (amount entered on line 85 of FAFSA)	\$

Student/Spouse _____	<b>WORKSHEET C</b>	Parent(s) _____
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31	\$
\$	Child support <b>paid</b> because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household, as reported in question 90 (or question 66 for your parents).	\$
\$	Taxable earning from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	<u>TOTAL</u> (amount entered on line 42 of FAFSA) <span style="float:right"><u>TOTAL</u></span> (amount entered on line 86 of FAFSA)	\$

I CERTIFY THAT ALL THE INFORMATION REPORTED ABOVE IS TRUE AND COMPLETE.

\_\_\_\_\_ (STUDENT) \_\_\_\_\_ (DATE)  
 \_\_\_\_\_ (PARENT) \_\_\_\_\_ (DATE)