



WESTMONT

2017-2018 Dependent Student Verification Worksheet



All students and parents who complete the FAFSA for Westmont financial aid and who filed a tax return for 2015 must also submit a copy of the 2015 IRS **Tax Return Transcript**. Students or parents who did not file a tax return for 2015 must submit a **Verification of Non-filing Letter**.

STUDENT INFORMATION

_____ Last Name	_____ First Name	_____ M.I.	_____ Westmont ID Number or Last 4 digits of Social Security Number
_____ Address			_____ Birth Date
_____ City	_____ State	_____ Zip Code	_____ Student's Permanent Telephone
_____ E-mail Address			_____ Student's Cell Phone

FAMILY INFORMATION

List everyone in your *parent(s)' household*, including:

- **yourself** and
- **your custodial parent(s)** (including stepparent) and
- **your parents' other children** if:
 - your parents will provide more than half of their support from July 1, 2017 through June 30, 2018, **or**
 - the children would be required to provide parental information when applying for federal student aid, and
- **other people only** if they now live with your parents **and** your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2017 through June 30, 2018.

Full Name	Age As of Dec. 31, 2017	Relationship to this student	For each family member who will be enrolled in a college or university degree program <u>during the 17 -18 academic year</u> , write the name of the college he/she will be attending
1.		<i>Self</i>	<i>Westmont College</i>
2.			
3.			
4.			
5.			
6.			
7.			

STUDENT EARNINGS FOR 2015

Did you work during 2015?

- No – Continue to Student Tax Information section
- Yes – List all sources of income amounts received in 2015. Please also include a copy of all W-2 forms for 2015

EMPLOYERS/SOURCES OF INCOME FOR 2015	TOTAL AMOUNT OF INCOME RECEIVED IN 2015

STUDENT TAX INFORMATION

- Check here if you are providing or will provide the required **Verification of Non-filing Letter** because you did not file and were not required to file a 2015 federal income tax return
- Check here if you are providing or will provide a copy of your **Tax Return Transcript** for 2015.
- Check here if you have already provided a copy of your **Tax Return Transcript** for 2015.

PARENT TAX INFORMATION

- Check here if you are providing or will provide a copy of your parents' **Tax Return Transcript** for 2015.
- Check here if you are providing or will provide the required **Verification of Non-filing Letter** because your parents did not file and were not required to file a 2015 federal income tax return

If your parents did not file a tax return but had income from any source in 2015, please list the sources and amounts below. Please also include a copy of their W-2(s) for 2015.

EMPLOYERS/SOURCES OF INCOME FOR 2015	TOTAL AMOUNT OF INCOME RECEIVED IN 2015

- Check here if you have already provided a copy of your Parent's **Tax Return Transcript** for 2015.

REQUIRED TAX DOCUMENTS INFORMATION

A **Tax Return Transcript** is not a photocopy of your return. A transcript can be printed or saved to your computer directly from the IRS website. Go to <http://www.irs.gov/Individuals/Get-Transcript> to set up an account and access your transcript. If you are unable to set up an account online, you may print out, complete, and fax or mail to the IRS **Form 4506-T Request for Transcript of Tax Return** found at <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>, to receive it by mail (check box 6a to request a Return Transcript).

A **Verification of Non-filing Letter** is required to show that a student or parent did not file taxes in 2015. The letter can be printed or saved to your computer directly from the IRS website. Go to <http://www.irs.gov/Individuals/Get-Transcript> to set up an account and access your transcript. If you are unable to set up an account online, you may print out, complete, and fax or mail to the IRS **Form 4506-T Request for Transcript of Tax Return** found at <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>, to receive the letter by mail (check box 7 to request Verification of Nonfiling), or use the form found online at http://www.westmont.edu/_offices/financial_aid/documents/ParentTaxNon-FilingSelf-Cert.pdf for parents, or http://www.westmont.edu/_offices/financial_aid/documents/StudentTaxNon-FilingSelf-Cert.pdf for students.

ASSET INFORMATION

Report the value of the items below as of the date you filed the FAFSA (indicate -0- (zero) where appropriate; do not leave any item blank)	Student	Parent(s)
Cash, savings and checking accounts (as of the date you filed the FAFSA). Provide exact figures only; do not round.	\$	\$
Net worth of your investments, including real estate (as of the date you filed the FAFSA). Do not include your primary residence or the value of bona fide retirement accounts. Provide exact figures only; do not round.	\$	\$
Net worth of your current business and/or investment farms (as of the date you filed the FAFSA). Do not include a farm that you live on and operate. Provide exact figures only; do not round.	\$	\$

ADDITIONAL FINANCIAL INFORMATION

Read each line and provide annual amounts from 2015. Enter \$0 for each line that does not apply to you or your parents.

Report annual amounts <u>from 2015</u> . Enter \$0 if not applicable.	Student	Parent(s)
Taxable financial aid, including earnings from need-based employment programs, such as Federal Work-Study.	\$	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.	\$	\$

UNTAXED INCOME

Report *untaxed* income received by you and your parent(s) in the boxes below. Read each line and provide annual amounts from 2015. Enter \$0 for each line that does not apply to you or your parent(s). This worksheet will be returned to you if items are left blank.

Report annual amounts <u>from 2015</u> . Enter \$0 if not applicable.	Student	Parent(s)
Payments to tax-deferred pension and savings plans	\$	\$
Child support <u>received</u> (Do not include foster care or adoption payments)	\$	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value benefits) Do not include the value of on-base military housing or the value of basic military allowance for housing.	\$	\$
Worker's Compensation and/or Disability	\$	\$
Veterans Noneducation Benefits	\$	\$
Money received or paid on the student's behalf (not including support from custodial parents)	\$	
Other untaxed income	\$	\$

SIGNATURE

By signing this worksheet, we certify that all the information is complete and correct:

Student

Date

Parent

Date

Submit this completed form to:
Westmont College
Office of Financial Aid
955 La Paz Road
Santa Barbara, CA 93108
Fax: 805-565-7157
Email: finaid@westmont.edu