

2022-2023 Special Circumstances Request

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STUDENT INFORMATION

Last Name

First Name

Westmont ID Number or Last 4 digits of Social Security Number

E-mail Address

Student's Cell Phone

GENERALLY REQUIRED DOCUMENTATION

All requests must include:

- 2022-2023 Verification Worksheet
- 2020 signed copies of Parent and Student Federal Income Tax Returns
- 2020 W-2 Form(s)

SUPPLEMENTAL DOCUMENTATION

Please select the option(s) below that best fits your circumstance and include **all** of the supplemental documentation listed in addition to the documents listed above. **Please also include a signed letter explaining your special circumstance**.

LOSS OF EMPLOYMENT OR REDUCTION IN EMPLOYMENT/INCOME

- Signed copy of the 2021 Tax Return and 2021 W-2 Form(s).
- 2022 Projected Income. Please include estimates of all income, including (but not limited to): income earned from work, interest income, rental income, unemployment or retirement income, account distributions, etc.
- Copy of documentation relevant to your reduction in income, lay off, or unemployment.

MEDICAL EXPENSES PAID IN 2021

• Itemized list of "out of pocket" medical expenses incurred in 2021. Please do not include health insurance premiums.

ONE-TIME INCOME RECEIVED IN 2020

• Please indicate the nature of the income that you do not expect to receive again. Attach any relevant documentation.

SIGNATURE

By signing this worksheet, we certify that all the information is complete and correct:

Student's handwritten signature

Date

Parent's handwritten signature

Submit this completed form to: Westmont College Office of Financial Aid 955 La Paz Road Santa Barbara, CA 93108 Email: finaid@westmont.edu Date

Questions? Call our Financial Aid Help Line at (888) 963-4624.