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## 2020-2021 Independent Student Verification Worksheet



All students who complete the FAFSA and who filed a tax return for 2018 must also submit a **signed copy** of their **2018 Federal Income Tax Return**. Students who did not file a tax return for 2018 must submit a **Verification of Non-Filing Letter**. The Verification of Non-Filing Letter can be ordered on-line at [www.irs.gov/Individuals/Get-Transcript](http://www.irs.gov/Individuals/Get-Transcript).

### STUDENT INFORMATION

_____ Last Name	_____ First Name	_____ M.I.	_____ Westmont ID Number or Last 4 digits of Social Security Number
_____ Address			_____ Birthdate
_____ City	_____ State	_____ Zip Code	_____ Student's Permanent Telephone
_____ E-mail Address			_____ Student's Cell Phone

### FAMILY INFORMATION

List everyone in your household, including:

- **yourself** and
- **your spouse if you have one**, and
- **your children**, if you will provide more than half of their support from July 1, 2020 through June 30, 2021, even if they don't live with you, and
- **other people only** if they now live with you **and** you provide more than half of their support and will continue to provide more than half of their support from July 1, 2020 through June 30, 2021.

Full Name	Age As of Dec. 31, 2020	Relationship to this student	For each family member who will be enrolled in a college or university degree program <u>during the 20-21 academic year</u> , write the name of the college he/she will be attending
1.		<i>Self</i>	<i>Westmont College</i>
2.			
3.			
4.			
5.			
6.			
7.			

## STUDENT TAX INFORMATION

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Check here if you are providing or will provide the required **Verification of Non-filing Letter** because you did not file and were not required to file a 2018 Federal Income Tax Return.

A **Verification of Non-filing Letter** is required to show that an individual did not file taxes in 2018. The letter can be printed or saved to your computer directly from the IRS website. Go to <http://www.irs.gov/Individuals/Get-Transcript> to set up an account and obtain your Non-filing Letter. If you are unable to set up an account online, you may print out, complete and fax or mail the IRS **Form 4506-T Request for Transcript of Tax Return**, found at <https://www.irs.gov/pub/irs-pdf/f4506f.pdf>, to receive it by mail (check box 7 to request Verification of Non-filing).

If you did not file, please list the sources and amounts for any income you received in 2018.

EMPLOYERS/SOURCES OF INCOME FOR 2018	TOTAL AMOUNT OF INCOME RECEIVED IN 2018

Check here if you are providing or will provide a signed copy of your Federal Income Tax Return for 2018.

Check here if you have already provided a signed copy of your Federal Income Tax Return for 2018.

## STUDENT MARITAL STATUS

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As of the day that I first completed the 2020-2021 FAFSA, I was

Single (continue to next page)

Separated/Divorced (continue to next page)

Married/remarried

## SPOUSE'S TAX INFORMATION (IF STUDENT IS MARRIED)

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Check here if you are providing or will provide the required **Verification of Non-filing Letter** because your spouse did not file and was not required to file a 2018 Federal Income Tax Return.

A **Verification of Non-filing Letter** is required to show that an individual did not file taxes in 2018. The letter can be printed or saved to your computer directly from the IRS website. Go to <http://www.irs.gov/Individuals/Get-Transcript> to set up an account and obtain your Non-filing Letter. If you are unable to set up an account online, you may print out, complete and fax or mail the IRS **Form 4506-T Request for Transcript of Tax Return**, found at <https://www.irs.gov/pub/irs-pdf/f4506f.pdf>, to receive it by mail (check box 7 to request Verification of Non-filing).

If your spouse did not file a tax return but had income from any source in 2018, please list the sources and amounts below. Please also include a copy of their employer-generated W-2(s) for 2018.

EMPLOYERS/SOURCES OF INCOME FOR 2018	TOTAL AMOUNT OF INCOME RECEIVED IN 2018

Check here if you are providing or will provide a signed copy of your spouse's Federal Income Tax Return for 2018.

Check here if you have already provided a signed copy of your spouse's Federal Income Tax Return for 2018.

**Please be sure to provide an amount for each item on this page, entering \$0 where appropriate.  
Incomplete forms will be returned to you.**

**ASSET INFORMATION**

Report the value of the items below as of the date you filed the FAFSA	Student	Spouse
Cash, savings and checking accounts (as of the date you filed the FAFSA). Provide exact figures only; do not round.	\$	\$
Net worth of your investments, including real estate (as of the date you filed the FAFSA). Do not include your primary residence or the value of bona fide retirement accounts. Provide exact figures only; do not round.	\$	\$
Net worth of your current business and/or investment farms (as of the date you filed the FAFSA). Do not include a farm that you live on and operate. Do not include a business that you own and control (more than 50% ownership) and has fewer than 100 employees.	\$	\$

**ADDITIONAL FINANCIAL INFORMATION**

Report annual amounts from 2018	Student	Spouse
Taxable financial aid, including earnings from need-based employment programs, such as Federal Work-Study, as well as any taxable grants and scholarships included in your adjusted gross income.	\$	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.	\$	\$

**UNTAXED INCOME**

Report annual amounts from 2018	Student	Spouse
Payments to tax-deferred pension and savings plans	\$	\$
Child support <u>received</u> (Do not include foster care or adoption payments)	\$	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value benefits) Do <b>not</b> include the value of on-base military housing or the value of basic military allowance for housing.	\$	\$
Worker's Compensation and/or Disability	\$	\$
Veterans Noneducation Benefits	\$	\$
Money received (including from your parent(s)) or expenses paid on your behalf	\$	\$
Other untaxed income	\$	\$

**SIGNATURE**

By signing this worksheet, I/we certify that all the information is complete and correct:

\_\_\_\_\_  
Student's handwritten signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's handwritten signature

\_\_\_\_\_  
Date

**Submit this completed form to:**  
**Westmont College**  
**Office of Financial Aid**  
**955 La Paz Road**  
**Santa Barbara, CA 93108**  
**Fax: 805-565-7157**  
**Email: [finaid@westmont.edu](mailto:finaid@westmont.edu)**

**Questions? Call our Financial Aid Help Line at (888) 963-4624.**